UNBOUND

How to make a charitable gift with life insurance

Charitable gifts may also be made through beneficiary designations in life insurance policies. Donating a paid-up policy you no longer need, or purchasing a new policy and naming Unbound as the owner and/or beneficiary, is a cost effective way to provide a meaningful gift in support of your sponsored friend and our program initiatives worldwide. If you do own a paid-up policy that you no longer need, by transferring beneficiary status and ownership to unbound, in most cases your gift will qualify for a charitable tax deduction.
A change in beneficiary designation is relatively easy. Contact your life insurance company and ask for appropriate change of beneficiary form.

This information is commonly required on a change of beneficiary form. Contact us using the number or email shown below if you need additional information or have any questions: Beneficiary Legal Name:	Unbound
Legal Address:	1 Elmwood Avenue Kansas City, KS 66103
Relationship to Insured:	Recipient Charity - 501(c)(3) Non-Profit Corporation
Federal Tax ID:	43-1243999
Legal Address:	1 Elmwood Avenue Kansas City, KS 66103
Contact:	Office of Gift Planning
Phone:	(800) 875-6564
E-mail:	mailto:giftplanning@unbound.org

Should you choose to include Unbound in your estate plan, please notify us by mail at giftplanning@unbound.org, or by phone at 800.875.6564 or 913.384.6500. Your courtesy notification will allow us to express our gratitude and update our files with the intended use of your gift.

This document provides general information about gift planning and is not intended to provide individual financial, legal or tax information or advice. Unbound recommends that you speak with a tax adviser, financial adviser or attorney about how to make charitable giving part of your overall financial plan.